# MCIR Site Administrator Manual

Michigan Care Improvement Registry



#### **TABLE OF CONTENTS:**

#### **BASIC SITE ADMINISTRATOR ACTIVITIES**

Add a New User to Your Site	
Associate an Existing User to Your Provider Site	
Edit User's Name	
Edit User's Role	
Delete User5	
Find the MCIR Site ID Number 6	
VACCINE INVENTORY MANAGEMENT (VIM) SITE ADMINISTRATOR ACTIVITIES	S
Edit Shipping Address7	
Edit Shipping Contact	
Edit Shipping Hours9	
Add Storage Units	
Edit Storage Units	
Add E-Order Contact	
Edit E-Order Contact	
Remove E-Order Contact	
MISCELLANEOUS SITE ADMINISTRATOR ACTIVITIES	
Edit Site Name, Address, Phone, Fax and Email	
Edit MCIR Users	
Edit Site Contacts	
Edit Business Hours	
MCIR Regional Contact List	

Please contact your local <u>Regional MCIR Office</u> for Site Administrator Training, and questions related to the Michigan Care Improvement Registry.

Direct all Vaccine for Children questions to your Local Health Department.



#### BASIC SITE ADMINISTRATOR ACTIVITIES

#### Add a New User to Your Site

Please contact your Regional MCIR Office to add another Site Administrator to your Site.

- 1. Start at the MCIR home screen.
- 2. Click <u>Site Users</u> in the Administration section box (*Figure 1*).
- 3. A current list of all site users associated to your site displays on the Site Information screen.

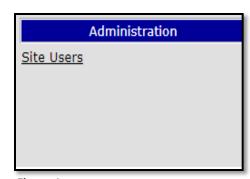


Figure 1

- 4. Click **Add New User** at the top of the name list.
- 5. Type First Name and Last Name then click Submit.
- 6. If a user you are trying to add is not listed to associate to your provider site, then click **Add New User** below Search Results.
- 7. Re-enter the First Name, Last Name the new user's email address.
- 8. **Check** the box before the Site Administrator's email address.
- 9. Click Submit to Save.
- 10. If user id is **found**, then proceed to **Associate an Existing User to Your Provider Site**.

After the site administrator completes **ADD NEW USER**, the new user will receive a new MCIR Registration email that contains their **one-time use MCIR PIN**. This MCIR PIN is required for the new user to complete the registration process starting at **MILogin**.



#### Associate an Existing User to Your Provider Site

If you have found a registered user when trying to Add a New User:

1. Click the word **Associate** to the far right of the user's name (Figure 2).

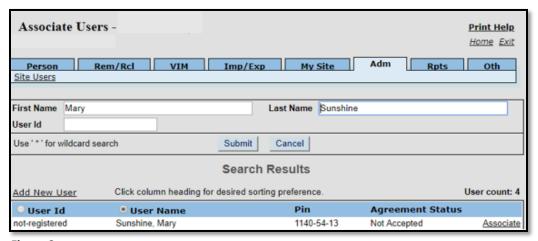


Figure 2



- 2. Select the appropriate **User Role** from the Edit User Role drop down of choices (*Figure 3*).
- 3. Click OK.

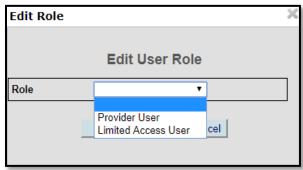


Figure 3

A **Provider User** may view immunization status and history. This user role may add and edit responsible party, immunization encounters and view, run and print MCIR reports.

A **Limited Access User** may view immunization status and history. This user role may view, run and print MCIR reports.



#### **Edit User's Name**

- 1. Start at the MCIR home screen.
- 2. Click **Site Users** in the Administration section box.
- 3. Click directly on the username.
- 4. Edit user's name on the User Information screen (Figure 4).
- 5. Click **Submit** to Save.



Figure 4

#### **Edit User's Role**

- 1. Start at the MCIR home screen.
- 2. Click **Site Users** in the Administration section box.
- 3. Click directly on the underlined role name.
- 4. Select the appropriate User Role from the **Edit User Role** drop down of choices.
- 5. Click OK.

To add or change a Site Administrator role, contact your Regional MCIR Office.



#### **Delete User**

Please contact your **Regional MCIR Office** to **delete** another Site Administrator from your Site.

- 1. Start at the MCIR home screen.
- 2. Click **Site Users** in the Administration Section box.
- 3. Click the trash can icon.
- 4. A popup box will appear asking if you are sure to unassociated MCIR user from your site.
- 5. Click OK.
- 6. Click Submit to Save.
- 7. This action will remove the user from your provider site only. This action will not remove a MCIR user from the entire registry.



#### Find the MCIR Site ID Number

- 1. Start at the MCIR home screen.
- 2. Click <u>Edit My Site</u> in the My Site section box (Figure 5).
- 3. The default screen displays your contact information.
- 4. Check the top right corner for your site id number (Figure 6).



Figure 5

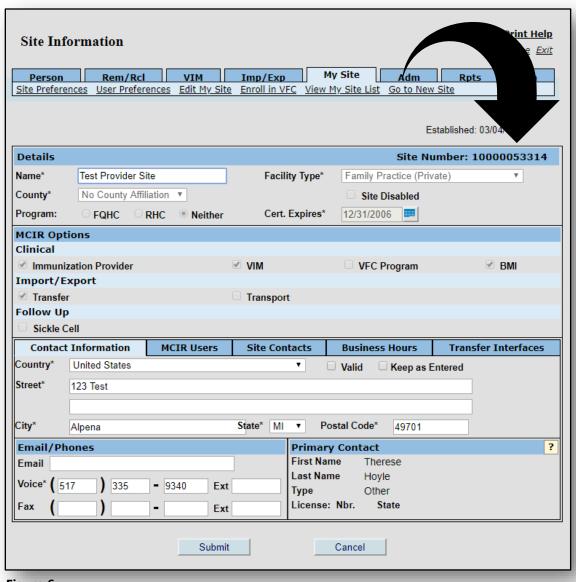


Figure 6



# VACCINE INVENTORY MANAGEMENT (VIM) SITE ADMINISTRATOR ACTIVITIES

Notify your <u>Regional MCIR Office</u> and <u>Local Health Department</u> for contact, shipping, storage and E-ordering changes.

## **Edit Shipping Address**

- 1. Start at the MCIR home screen.
- 2. Click **Edit My Site** in the My Site section box.
- 3. Click the VFC Tab.
- 4. Click the **Shipping Tab.**
- 5. To edit shipping address, click (Edit) to the right of Shipping Address (Figure 7).

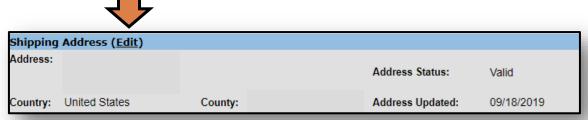


Figure 7

- 6. An Edit Shipping Address box will pop out (Figure 8).
- 7. Complete shipping address.
- 8. Click Submit to Save.

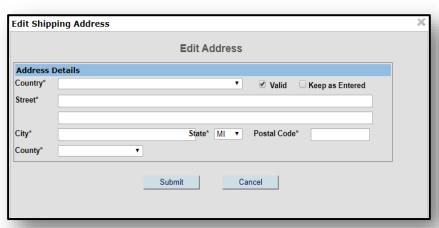


Figure 8



## **Edit Shipping Contact**

- 1. Start at the MCIR home screen.
- 2. Click **Edit My Site** in the My Site section box.
- 3. Click the VFC Tab.
- 4. Click the Shipping Tab.
- 5. To edit Shipping Contact, select the drop-down box (to the right of Shipping Contact\*).
- 6. Choose from list of site shipping contacts (Figure 9).
- 7. Click **Submit** to Save.

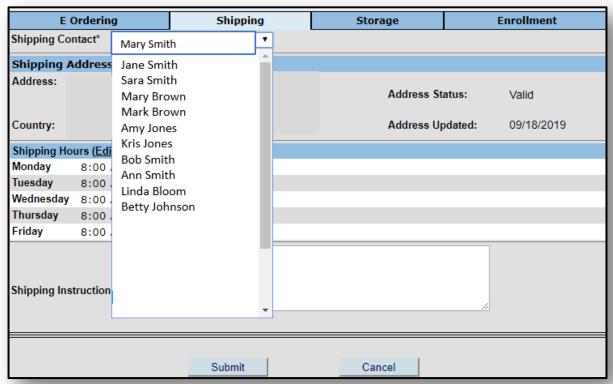


Figure 9



## **Edit Shipping Hours**

- 1. Start at the MCIR home screen.
- 2. Click **Edit My Site** in the My Site section box.
- 3. Click the VFC Tab.
- 4. Click the Shipping Tab.
- 5. To edit Shipping Hours, click (Edit) to the right of Shipping Hours.
- 6. An Edit Hours box will pop out (Figure 10).
- 7. **Check** the small box located before the day of the week to edit that specific day.
- 8. Click Submit to Save.

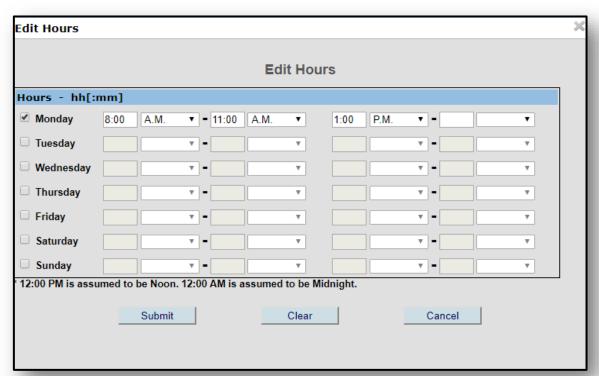


Figure 10



## **Add Storage Units**

- 1. Start at the MCIR home screen.
- 2. Click **Edit My Site** in the My Site section box.
- 3. Click the VFC Tab.
- 4. Click the Storage Tab.
- 5. Click Add Storage Unit to add a new unit.
- 6. An Add/Edit Storage Unit box will pop out (Figure 11).

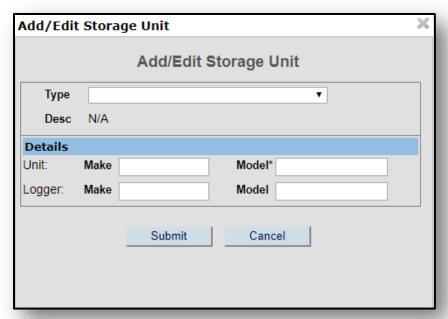


Figure 11

- 7. Select and enter storage unit information.
- 8. Click Submit to Save.

Contact your <u>Local Health Department</u> for assistance or consultation regarding storage units.



#### **Edit Storage Units**

- 1. Start at the MCIR home screen.
- 2. Click **Edit My Site** in the My Site section box.
- 3. Click the VFC Tab.
- 4. Click the **Storage Tab** (Figure 12).
- 5. Click directly on the **underlined linked unit name** listed to Edit the Storage Unit details.
- 6. Make necessary edits.
- 7. Click **Submit** to Save.

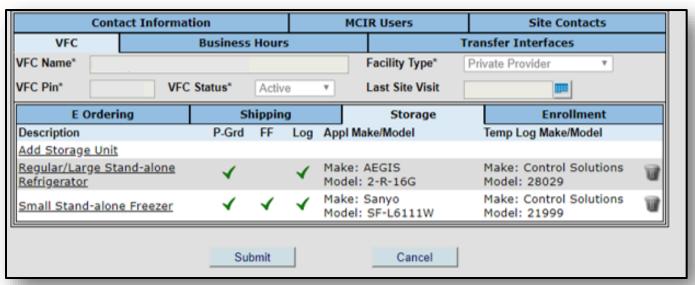


Figure 12



#### **Add E-Order Contact**

- 1. Start at the MCIR home screen.
- 2. Click **Edit My Site** in the My Site Section box.
- 3. Click the VFC Tab.
- 4. Click the **E Ordering Tab.**
- 5. To Add an E Order Contact, click, Add New E-Order Contact.
- 6. An Add Contact box will pop out (Figure 13).
- 7. Select contact from drop down box to the right of User.\*
- 8. Type in the new E-Order Contact's email
- 9. Check the Send email notifications box under email field.
- 10. Click Submit to Save.

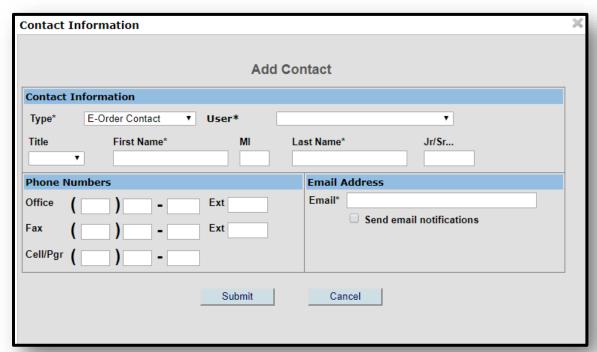
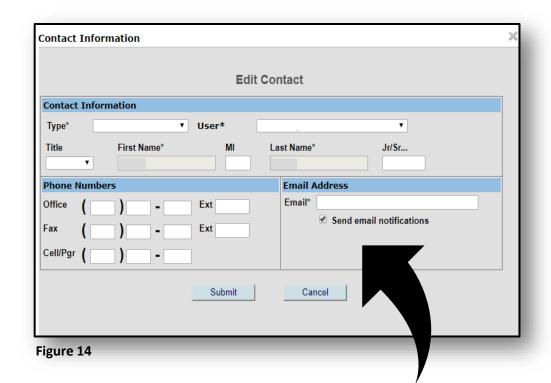


Figure 13



#### **Edit E-Order Contact**

- 1. Start at the MCIR home screen.
- 2. Click **Edit My Site** in the My Site section box.
- 3. Click the VFC Tab.
- 4. Click the **E Ordering Tab.**
- 5. To Edit an E Order Contact, click directly on underlined Contact's Name.
- 6. An Edit Contact box will pop out (Figure 14).
- 7. Edit contact information.
- 8. Click Submit to Save.



Remember to check the Send email notifications box under the email field.



#### **Remove E-Order Contact**

- 1. Start at the MCIR home screen.
- 2. Click **Edit My Site** in the My Site Section box.
- 3. Click the VFC Tab.
- 4. Click the E Ordering Tab.
- 8. Click the trash can icon.
- 9. A popup box will appear asking if you are sure to remove E-order Contact (Figure 15).

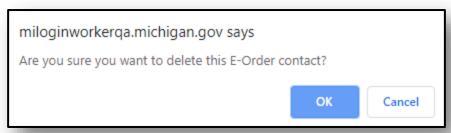


Figure 15

- 10. Click OK
- 11. This action will remove the user from your provider site.
- 5. Click **Submit** to Save.



#### MISCELLANEOUS SITE ADMINISTRATOR ACTIVITIES

# Edit Site Name, Address, Phone, Fax and Email

- 1. Start at the MCIR home screen.
- 2. Click the **Edit My Site** in the My Site section box.
- 3. The default screen displays your contact information (Figure 16).
- 4. Edit Provider Site Name, Address, Phone Number, Fax Number and Fax Number.
- 5. Click **Submit** to Save.

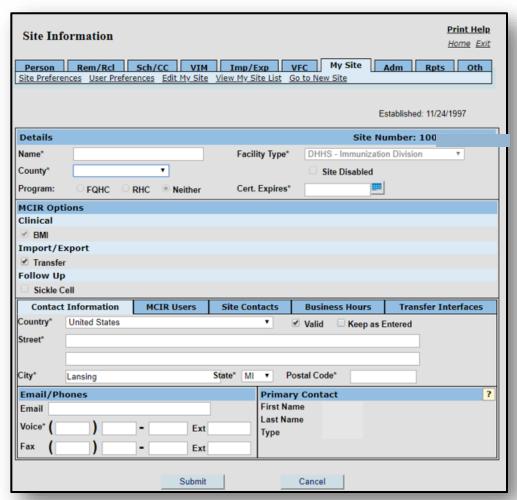
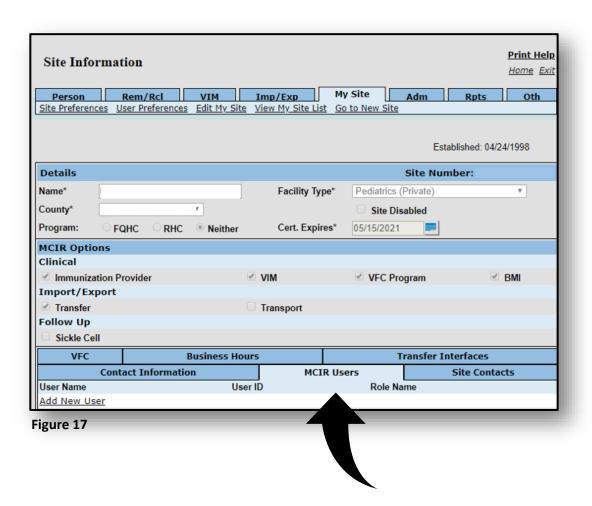


Figure 16



#### **Edit MCIR Users**

- Start at the MCIR home screen.
- 2. Click the **Edit My Site** in the My Site section box.
- 3. Click the MCIR Users Tab (Figure 17).
- 4. Click directly on the MCIR username.
- 5. Click **Submit** to Save.





#### **Edit Site Contacts**

- 1. Start at the MCIR home screen.
- 2. Click the **Edit My Site** in the My Site section box.
- 3. Click the Site Contacts Tab.

#### **Edit Business Hours**

- 1. Start at the MCIR home screen.
- 2. Click **Edit My Site** under the My Site Section box.
- 3. Click the Business Hours Tab.
- 4. Click **Edit Hours** Link.
- 5. An Edit Hours box will pop out (Figure 18).
- 6. Complete Edit Hours by placing a check in the small box located before the day.
- 7. Edit hours accordingly.
- 8. Click Submit to Save.

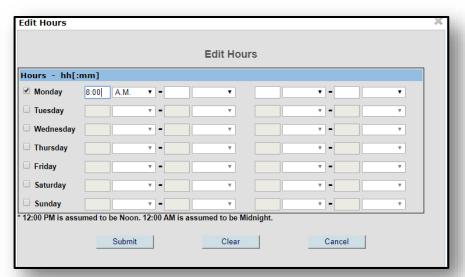
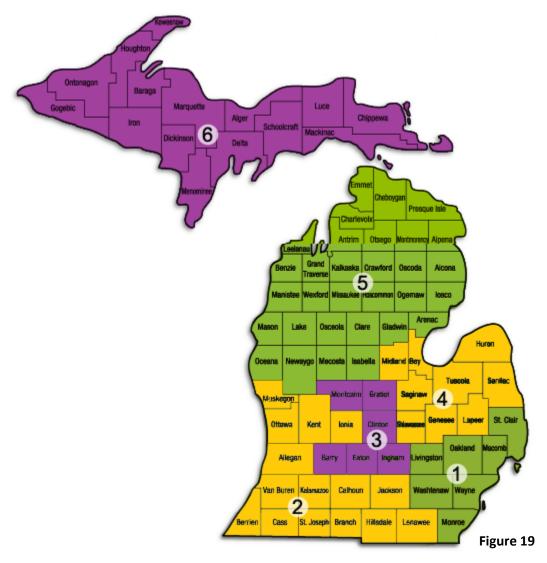


Figure 18



# **MCIR Regional Contact List**

For training or questions contact your region (Figure 19).



#### **REGIONAL HELPDESK CONTACTS**

Region 1 Helpdesk	1-888-217-3900	region1mcirhelp@hline.org
Region 2 Helpdesk	1-888-217-3901	mcirhelp@kalcounty.com
Region 3 Helpdesk	1-888-217-3902	region3mcir@mmdhd.org
Region 4 Helpdesk	1-888-217-3903	MCIR4@gchd.us
Region 5 Helpdesk	1-888-217-3904	kdepeel@hdh10.org
Region 6 Helpdesk	1-888-217-3905	R6mcir@phdm.org